



*Biography for:*  
**Michael J. Patton**  
President

**Integrity Wealth Management, Inc.**

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## **GENERAL OVERVIEW**

Mike is the President of Integrity Wealth Management, Inc. a Registered Investment Advisory firm. Mike provides comprehensive financial planning, portfolio management, and wholistic wealth management services, on a “fee only” basis, for affluent and high net worth individuals. His business model is to develop a deep working relationship with a limited number of clients to assure a high level of service to all.

## **BACKGROUND & EXPERIENCE**

Mike has been working in the financial services industry for over 25 years. He assists clients with portfolio management, estate & tax planning, insurance & risk management, retirement planning, and other issues. Mike has extensive experience in probability analysis utilizing a technique known as Monte Carlo simulation.

## **PROFESSIONAL DESIGNATIONS**

- Certified Financial Planner (CFP®)
- Accredited Estate Planner (AEP)
- Board Certified Estate Planner (BCE)
- Certified Tax Specialist (CTS)
- Chartered Mutual Fund Counselor (CMFC)

## **OTHER ACTIVITIES & ACCOMPLISHMENTS**

- Mike is a Senior Contributor for Forbes.com writing about the economy and the financial markets. To read his Forbes articles, [Click Here](#)
- Mike is a former Contributing Editor for Investment Advisor magazine (2007-2016). He also wrote a weekly blog (The Road to Independence) for ThinkAdvisor.com (2007-2017). His topics include the economy, financial planning, Monte Carlo simulation, estate and tax issues, and more. To read his writings, [Click Here](#)
- Mike has been quoted in the NY Times; USA Today; the Baton Rouge newspaper, The Advocate; the Baton Rouge Business Report; the Japan Broadcasting Corporation (NHK); and other respected media. He was also interviewed for the documentary film about the National Debt (The Power of Zero).
- Mike has also been a speaker at various conferences for companies such as Oracle, Fiduciary 360, and Investment Advisor Magazine.

## **PERSONAL**

- Mike is married, has three children, and resides in the Baton Rouge, LA area.